



<p style="text-align: center;"><u>PATIENT INFORMATION</u></p> <p>Name _____ Date _____</p> <p>Nickname _____</p> <p>Birthdate ____/____/____ Age _____ <input type="checkbox"/> M <input type="checkbox"/> F</p> <p>Address _____</p> <p>City _____ State _____ Zipcode _____</p> <p>Previous address (if less than 3 years) _____</p> <p>_____</p> <p>Home Phone _____</p> <p>Work Phone _____</p> <p>Cell Phone _____</p> <p>Email _____</p> <p>Employer _____ Job Title _____</p> <p>No. of years employed _____ Marital Status <input type="checkbox"/> S <input type="checkbox"/> M <input type="checkbox"/> D</p> <p>SSN _____</p> <p>Dentist _____ Last Visit _____</p> <p>Physician _____</p> <p>Phone# _____</p> <p>In case of Emergency Contact _____</p> <p>Phone # _____ Relationship _____</p>	<p style="text-align: center;"><u>INSURANCE INFORMATION</u> <input type="checkbox"/> YES <input type="checkbox"/> NO</p> <p>Primary Insurance Company _____</p> <p>Policy Holder Name _____</p> <p>Employer _____</p> <p>Subscriber # _____ Group # _____</p> <p>Insurance Phone # _____</p> <p>Secondary Insurance Company _____</p> <p>Policy Holder Name _____</p> <p>Employer _____</p> <p>Subscriber # _____ Group # _____</p> <p>Insurance Phone # _____</p>
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<p><u>REFERRAL</u> <u>WHO REFERRED YOU TO OUR OFFICE?</u></p> <p><input type="checkbox"/> Dentist _____</p> <p><input type="checkbox"/> Friend _____</p> <p><input type="checkbox"/> Online _____</p> <p><input type="checkbox"/> Other _____</p>

Dental History

In your words, what are your orthodontic concerns? _____

Have you had any previous orthodontic treatment or consultation? YES NO

If so, what work was completed, and by whom? _____

Have any other family members had orthodontic treatment? _____

If so, what work was completed and by whom? _____

Were the results acceptable? YES NO

Do you now have or have you ever experienced pain or discomfort in your jaw joints? YES NO

Do you have any current dental pain or discomfort? YES NO

Do you grind your teeth? YES NO

Do you have any speech problems? YES NO

Do you have or have you ever had any thumb or finger sucking habits? YES NO

Do you usually breathe through your mouth while awake? YES NO

Have you ever experienced an adverse reaction during a medical or dental procedure? YES NO

Have you ever received serious trauma or injury to the teeth, face, jaws or head? YES NO

Will you best describe your attitude toward orthodontic treatment:

- Want treatment Treatment is necessary Unwilling, but agree Uncooperative

Medical History

Do you have, or have your ever had: Diabetes Heart Murmur Artificial joints or heart valves

Are you under the care of a physician for any specific condition? YES NO

If yes, please describe _____

Are you pregnant or planning on becoming pregnant? YES NO

Are you taking any medication? YES NO

If yes, please list _____

Please check if you have any of the following:

- | | | |
|--|--|--|
| <input type="checkbox"/> AIDS/HIV positive | <input type="checkbox"/> Convulsions or Epilepsy | <input type="checkbox"/> Hepatitis |
| <input type="checkbox"/> Difficulty breathing | <input type="checkbox"/> Rheumatic/Scarlet fever | <input type="checkbox"/> Asthma or hay fever |
| <input type="checkbox"/> Endocrine or growth problems | <input type="checkbox"/> Tonsillitis | <input type="checkbox"/> Blood pressure problems |
| <input type="checkbox"/> Tuberculosis | <input type="checkbox"/> Headaches | |
| <input type="checkbox"/> Allergies (list specific allergies) _____ | | |

Authorization

Benefits of Orthodontics: Aesthetics, Health and Function. Orthodontics is a service that provides an improvement in the appearance of the teeth, in the general function of the teeth, and in general dental health. Teeth, gums, and jaws are intricate body parts and can fail to respond to treatment. If good oral hygiene is not practiced, tooth decay and enlarged gums can result. Joint discomfort and root shortening are observed in a small percentage of cases. Teeth move throughout our lifetime and there can be some movement of teeth after treatment. I have read and understand this paragraph. I have truthfully answered all the above questions and agree to inform this office of any changes in my medical or dental history. I understand that, where appropriate, credit bureau reports may be obtained. In addition, I authorize the Doctors & Staff of Forest Park Orthodontics, LLC to perform a complete orthodontic evaluation.

Signature _____ Date _____

ACKNOWLEDGE RECEIPT OF NOTICE OF PRIVACY PRACTICES

**Forest Park Orthodontics, LLC
1129 S. Harlem Ave
Forest Park, IL 60130**

*** You May Refuse to Sign This Acknowledgment***

My Signature confirms that I have been informed of my rights to privacy regarding my protected health information under the Health Insurance Portability & Accountability Act of 1996 (HIPAA). I give my consent to the use and disclosure of my protected health information and understand that this information can and will be used to:

- i. Provide and coordinate my treatment among a number of health care providers who may be involved in that treatment directly and indirectly
- ii. Obtain payment from third-party payers for my health care services
- iii. Conduct normal health care operations such as quality assessment and improvement activities

I have been informed of my dental provider’s *Notice of Privacy Practices* containing a more complete description of the uses and disclosures of my protected health information. I have been given the right to review and receive a copy of such *Notice of Privacy Practices*. I understand that my dental provider has the right to change the *Notice of Privacy Practices* and that I may contact this office at the address above to obtain a current copy of the *Notice of Privacy Practices*.

I understand that I may request in writing that you restrict how my private information is used or disclosed to carry out treatment, payment or health care operations and I understand that you are not required to agree to my requested restrictions, but if you do agree then you are bound to abide by such restrictions.

I have had the full opportunity to read and consider the contents of this consent form and *Notice of Privacy Practices*. I understand that, by signing this consent form, I am giving my consent to your use and disclosure of my protected health information to carry out treatment, payment activities and healthcare operations.

I have received a copy of this office’s *Notice of Privacy Practices*.

Patient Name: _____

Signature: _____

Date: _____

For Office Use Only

We attempted to obtain written acknowledgement of receipt of our *Notice of Privacy Practices*, but acknowledgement could not be obtained because:

- Individual refused to sign
- Communication barriers prohibited obtaining the acknowledgement
- An emergency situation prevented us from obtaining acknowledgement
- Other (Please Specify)

Forest Park Orthodontics, LLC
1129 S. Harlem Ave
Forest Park, IL 60130

Notice of Privacy Practices

THIS NOTICE DESCRIBES HOW HEALTH INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

We are required by law to maintain the privacy of protected health information, to provide individuals with notice of our legal duties and privacy practices with respect to protected health information, and to notify affected individuals following a breach of unsecured protected health information. We must follow the privacy practices that are described in this Notice while it is in effect. This Notice takes effect 12/11/2014 and will remain in effect until we replace it.

We reserve the right to change our privacy practices and the terms of this Notice at any time, provided such changes are permitted by applicable law, and to make new Notice provisions effective for all protected health information that we maintain. When we make a significant change in our privacy practices, we will change this Notice and post the new Notice clearly and prominently at our practice location, and we will provide copies of the new Notice upon request.

You may request a copy of our Notice at any time. For more information about our privacy practices, or for additional copies of this Notice, please contact us using the information listed at the end of this Notice.

HOW WE MAY USE AND DISCLOSE HEALTH INFORMATION ABOUT YOU

We may use and disclose your health information for different purposes, including treatment, payment, and health care operations. For each of these categories, we have provided a description and an example. Some information, such as HIV-related information, genetic information, alcohol and/or substance abuse records, and mental health records may be entitled to special confidentiality protections under applicable state or federal law. We will abide by these special protections as they pertain to applicable cases involving these types of records.

Treatment. We may use and disclose your health information for your treatment. For example, we may disclose your health information to a specialist providing treatment to you.

Payment. We may use and disclose your health information to obtain reimbursement for the treatment and services you receive from us or another entity involved with your care. Payment activities include billing, collections, claims management, and determinations of eligibility and coverage to obtain payment from you, an insurance company, or another third party. For example, we may send claims to your dental health plan containing certain health information.

Healthcare Operations. We may use and disclose your health information in connection with our healthcare operations. For example, healthcare operations include quality assessment and improvement activities, conducting training programs, and licensing activities.

Individuals Involved in Your Care or Payment for Your Care. We may disclose your health information to your family or friends or any other individual identified by you when they are involved in your care or in the payment for your care. Additionally, we may disclose information about you to a patient representative. If a person has the authority by law to make health care decisions for you, we will treat that patient representative the same way we would treat you with respect to your health information.

Disaster Relief. We may use or disclose your health information to assist in disaster relief efforts.

Required by Law. We may use or disclose your health information when we are required to do so by law.

Public Health Activities. We may disclose your health information for public health activities, including disclosures to:

- Prevent or control disease, injury or disability;
- Report child abuse or neglect;
- Report reactions to medications or problems with products or devices;

- Notify a person of a recall, repair, or replacement of products or devices;
- Notify a person who may have been exposed to a disease or condition; or
- Notify the appropriate government authority if we believe a patient has been the victim of abuse, neglect, or domestic violence.

National Security. We may disclose to military authorities the health information of Armed Forces personnel under certain circumstances. We may disclose to authorized federal officials health information required for lawful intelligence, counterintelligence, and other national security activities. We may disclose to correctional institution or law enforcement official having lawful custody the protected health information of an inmate or patient.

Secretary of HHS. We will disclose your health information to the Secretary of the U.S. Department of Health and Human Services when required to investigate or determine compliance with HIPAA.

Worker's Compensation. We may disclose your PHI to the extent authorized by and to the extent necessary to comply with laws relating to worker's compensation or other similar programs established by law.

Law Enforcement. We may disclose your PHI for law enforcement purposes as permitted by HIPAA, as required by law, or in response to a subpoena or court order.

Health Oversight Activities. We may disclose your PHI to an oversight agency for activities authorized by law. These oversight activities include audits, investigations, inspections, and credentialing, as necessary for licensure and for the government to monitor the health care system, government programs, and compliance with civil rights laws.

Judicial and Administrative Proceedings. If you are involved in a lawsuit or a dispute, we may disclose your PHI in response to a court or administrative order. We may also disclose health information about you in response to a subpoena, discovery request, or other lawful process instituted by someone else involved in the dispute, but only if efforts have been made, either by the requesting party or us, to tell you about the request or to obtain an order protecting the information requested.

Research. We may disclose your PHI to researchers when their research has been approved by an institutional review board or privacy board that has reviewed the research proposal and established protocols to ensure the privacy of your information.

Coroners, Medical Examiners, and Funeral Directors. We may release your PHI to a coroner or medical examiner. This may be necessary, for example, to identify a deceased person or determine the cause of death. We may also disclose PHI to funeral directors consistent with applicable law to enable them to carry out their duties.

Fundraising. We may contact you to provide you with information about our sponsored activities, including fundraising programs, as permitted by applicable law. If you do not wish to receive such information from us, you may opt out of receiving the communications.

Other Uses and Disclosures of PHI

Your authorization is required, with a few exceptions, for disclosure of psychotherapy notes, use or disclosure of PHI for marketing, and for the sale of PHI. We will also obtain your written authorization before using or disclosing your PHI for purposes other than those provided for in this Notice (or as otherwise permitted or required by law). You may revoke an authorization in writing at any time. Upon receipt of the written revocation, we will stop using or disclosing your PHI, except to the extent that we have already taken action in reliance on the authorization.

Your Health Information Rights

Access. You have the right to look at or get copies of your health information, with limited exceptions. You must make the request in writing. You may obtain a form to request access by using the contact information listed at the end of this Notice. You may also request access by sending us a letter to the address at the end of this Notice. If you request information that we maintain on paper, we may provide photocopies. If you request information that we maintain electronically, you have the right to an electronic copy. We will use the form and format you request if readily producible. We will charge you a reasonable cost-based fee for the cost of supplies and labor of copying, and for postage if you want copies mailed to you. Contact us using the information listed at the end of this Notice for an explanation of our fee structure.

If you are denied a request for access, you have the right to have the denial reviewed in accordance with the requirements of applicable law.

Disclosure Accounting. With the exception of certain disclosures, you have the right to receive an accounting of disclosures of your health information in accordance with applicable laws and regulations. To request an accounting of disclosures of your health information, you must submit your request in writing to the Privacy Official. If you request this accounting more than once in a 12-month period, we may charge you a reasonable, cost-based fee for responding to the additional requests.

We support your right to the privacy of your health information. We will not retaliate in any way if you choose to file a complaint with us or with the U.S. Department of Health and Human Services.

Contact: Jerry Udelson, DDS, PC
Telephone: (708) 366-7846 Fax: (708) 689-8845
Address: 1129 S. Harlem Ave
Forest Park, IL 60130
E-mail: DrJerry@fporthodontics.com

Right to Request a Restriction. You have the right to request additional restrictions on our use or disclosure of your PHI by submitting a written request to the Privacy Official. Your written request must include (1) what information you want to limit, (2) whether you want to limit our use, disclosure or both, and (3) to whom you want the limits to apply. We are not required to agree to your request except in the case where the disclosure is to a health plan for purposes of carrying out payment or health care operations, and the information pertains solely to a health care item or service for which you, or a person on your behalf (other than the health plan), has paid our practice in full.

Alternative Communication. You have the right to request that we communicate with you about your health information by alternative means or at alternative locations. You must make your request in writing. Your request must specify the alternative means or location, and provide satisfactory explanation of how payments will be handled under the alternative means or location you request. We will accommodate all reasonable requests. However, if we are unable to contact you using the ways or locations you have requested we may contact you using the information we have.

Amendment. You have the right to request that we amend your health information. Your request must be in writing, and it must explain why the information should be amended. We may deny your request under certain circumstances. If we agree to your request, we will amend your record(s) and notify you of such. If we deny your request for an amendment, we will provide you with a written explanation of why we denied it and explain your rights.

Right to Notification of a Breach. You will receive notifications of breaches of your unsecured protected health information as required by law.

Electronic Notice. You may receive a paper copy of this Notice upon request, even if you have agreed to receive this Notice electronically on our Web site or by electronic mail (e-mail).

Questions and Complaints

If you want more information about our privacy practices or have questions or concerns, please contact us.

If you are concerned that we may have violated your privacy rights, or if you disagree with a decision we made about access to your health information or in response to a request you made to amend or restrict the use or disclosure of your health information or to have us communicate with you by alternative means or at alternative locations, you may complain to us using the contact information listed at the end of this Notice. You also may submit a written complaint to the U.S. Department of Health and Human Services. We will provide you with the address to file your complaint with the U.S. Department of Health and Human Services upon request.